

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report: May 11, 2017**  
(Date of earliest event reported)

**Solar Capital Ltd.**  
(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**814-00754**  
(Commission File  
Number)

**26-1381340**  
(IRS Employer  
Identification Number)

**500 Park Avenue, 3rd Floor**  
(Address of principal executive offices)

**10022**  
(Zip Code)

**(212) 993-1670**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter)  
Emerging growth company [ ]

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. [ ]

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**Item 8.01. Other Events**

On May 11, 2017, Solar Capital Ltd. issued a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

99.1 [Press Release of Solar Capital Ltd. dated May 11, 2017](#)

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 11, 2017

**SOLAR CAPITAL LTD.**

By: /s/ Richard L. Peteka  
Richard L. Peteka  
*Secretary*

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**Exhibit Index**

**Exhibit No.**

99.1

**Description**

Press Release of Solar Capital Ltd. dated May 11, 2017

## **Solar Capital Ltd. Repays its \$75 Million of 5.875% Senior Secured Notes; Reduces Average Interest Expense**

NEW YORK, NY -- (Marketwired - May 11, 2017) - Solar Capital Ltd. (NASDAQ: SLRC) (the "Company") announces that it has repaid its \$75 million of 5.875% senior secured notes. The repayment was prefunded through the Company's recent \$50 million and \$100 million issuances of unsecured senior notes due May 8, 2022, with a weighted average fixed interest rate of 4.53%. Non-recurring financing costs associated with the issuances totaled \$280,000 and \$536,000, respectively, for the quarters ended December 31, 2016 and March 31, 2017. Excluding such financing costs, the Company's quarterly net investment income per share would have been \$0.42 and \$0.40, respectively, covering the Company's quarterly distributions. Since its IPO on February 9, 2010 and through March 31, 2017, the Company has earned taxable income in excess of its cumulative distributions to stockholders.

"We are pleased to reduce the average interest expense with the new issuances of unsecured senior notes," said Michael Gross, Chairman and CEO of Solar Capital Ltd. "Given our significant available capital and diverse investment verticals, we expect growth in our net investment income during 2017."

### **About Solar Capital Ltd.**

Solar Capital Ltd. is a closed-end investment company that has elected to be treated as a business development company under the Investment Company Act of 1940. The Company invests primarily in leveraged, middle market companies in the form of senior secured loans, unitranche loans, mezzanine loans, and equity securities.

### **Forward-Looking Statements**

Statements included herein may constitute "forward-looking statements," which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, conditions or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. Solar Capital Ltd. undertakes no duty to update any forward-looking statements made herein.

### **Contact**

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