



2012 Solar Senior Capital Ltd. Dividends and Distributions

The tax character of dividends and distributions from Solar Senior Capital Ltd. (the “Company”) for calendar 2012 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and designates the tax character of dividends and distributions you received for calendar 2012 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended.

Calendar year 2012 dividends and distributions were classified as follows:

Record Date	Payment Date	Dividends Per		% Ordinary	% Long-Term
		Share		Dividends	Capital Gains
01/19/12	02/02/12	\$ 0.1000		100.0000%	0.0000%
02/17/12	03/02/12	0.1000		100.0000%	0.0000%
03/20/12	04/03/12	0.1000		100.0000%	0.0000%
04/18/12	05/02/12	0.1000		100.0000%	0.0000%
05/18/12	06/04/12	0.1000		100.0000%	0.0000%
06/21/12	07/02/12	0.1000		100.0000%	0.0000%
07/19/12	08/02/12	0.1050		100.0000%	0.0000%
08/23/12	09/05/12	0.1150		100.0000%	0.0000%
09/20/12	10/02/12	0.1175		100.0000%	0.0000%
10/25/12	11/02/12	0.1175		100.0000%	0.0000%
11/22/12	12/04/12	0.1175		100.0000%	0.0000%
12/20/12	01/03/13	0.1175		61.9356%	38.0644%

No portion of the dividends paid during calendar 2012 is eligible for treatment as Qualified Dividend Income or for the Corporate Dividends Received Deduction.

Dividends and distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participated in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment, or other professional advice. This is general information and should not be relied upon without consulting your tax advisor.

If you have further questions about the tax character of your dividends and distributions, please contact American Stock Transfer and Trust Company at (877) 276-7502. You may also contact Solar Senior Capital Ltd. Investors Relations Department directly at (212) 994-8543.